**INTEREST RATES MARKET NOTICE**

**Date: 29 April 2015**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC056”)***

====================================================

The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 29 April 2015**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** IVC056

**Nominal Issued** R 225,000,000.00

**Issue Price** 100 %

**Coupon** 7.417% (3 Month JIBAR as at 29 April 2015 of 6.117% plus 130 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 29 April 2016

**Books Close** 20 July, 20 October, 20 January, 20 April

**Interest Payment Date(s)** 29 July, 29 October, 29 January, 29 April

**Last Day to Register** By 17:00 on 19 July, 19 October, 19 January, 19 April

**Issue Date** 29 April 2015

**Date Convention** Following

**Interest Commencement Date** 29 April 2015

**First Interest Payment Date** 29 July 2015

**ISIN No.** ZAG000125782

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC056%20Pricing%20Supplement%2020150429.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC056%20Pricing%20Supplement%2020150429.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

David Boakye Investec +27 11 2916263

Bianca Vaaltyn JSE +27 11 5207377

Diboko Ledwaba JSE +27 11 5207222